

## Valuable deal flow is just a connection away

DealMAX<sup>®</sup> is the premier M&A conference that delivers unmatched efficiency in connecting the middle market's most valued and experienced dealmakers.

This is the ultimate destination to grow your network of deal referral sources; build new relationships with investment bankers, M&A advisors, independent sponsors, operating partners & service providers; and source actionable deals in real-time.

### DEALMAX<sup>®</sup> BY THE NUMBERS

**850+** Private Equity Professionals

**775+** Investment Bankers

**150+** Strategic Buyers

**100+** Operating Partners

**3,100+** Total Business Professionals

## Efficiency Elevated, Networking Perfected

### The Private Equity Experience Includes:

- **Exclusive Access:** Early access to our cutting-edge 1:1 meeting scheduling platform, ACG Access, allows you to pre-schedule meetings with precision
- **The Right Tools:** Enhanced search functionality in 2025 to help you find the right people to meet
- **Volume Pricing:** After the first two paid registrations, each additional registration from the same firm is \$599, regardless of where they are located

## 2024 Investment Bank Attendance

1858 Capital Partners	Canaccord Genuity	CoveView Advisors	G2 Capital Advisors
1V1sion Capital	Candlewood Partners	CriticalPoint Partners	Generational Equity
414 Capital	Capitalmind Investec Europe	Crosstree Capital Partners	Generational Group
48North Partners	Cappello Group	Crutchfield Capital	GLC Advisors
ACT Capital Advisors	Carter Morse & Goodrich	DA Davidson	Global Capital Markets
Alantra	Cascadia Capital	DC Advisory	Grant Thornton Corporate Finance
Align Business Advisory Services	Catalyst Strategic Advisors	Deutsche Bank	Greenberg Variations Capital
Alliant Partners	CBRE	Dinan & Company	Griffin Financial Group
Andra Partners	CenterPoint M&A Advisors	Ducera Partners	Guggenheim Capital Markets
Ascend Capital Group	CG Debt Capital Markets	East West Bank	GulfStar Group
ATA Capital	Chapman Associates	EC M&A	H2 Advisors
B Riley	Chardan Capital Markets	Echelon Capital Markets	Hamilton Grant
B Woods & Company	Chartwell Financial Advisory	Eide Bailly	Harris Williams
Bainbridge	Chatham Financial	Eight Quarter Advisors	Harvey & Company
Baird	Chimney Trail Partners	Eisen Fox	Hennepin Partners
Baker Tilly Capital	Chiron Financial	EisnerAmper	Hext Financial Group
Balmoral Advisors	CIBC Capital Markets	Elmcore	Hilco Global
Bank of America	Citizens Bank	EMB Advisory	Houlihan Lokey
BDA Partners	Citizens JMP	Equiteq	Huron Transaction Advisory
Benchmark International	Clark LaSalle Partners	Evercore	Hyde Park Capital
Bengur Bryan	Class VI Partners	Fidus Partners/Fidus Capital	Imperial Capital
BlackArch Partners	ClearCap Strategic Advisors	Fifth Third Capital Markets	Independent Investment Bankers
Blackmore Partners	Clearsight Advisors	Fifth Third Securities	Industria Partners
Blue River Financial Group	Coeptis Consulting Group	Finalis	IndustryPro
BMO Capital Markets	Cohen & Company	Finquist	INFOR Financial Group
BMO Middle Market M&A	Configure Partners	FirePower Capital	Institutional Property Advisors
BMO Sponsor Finance	Consark.ai	First Citizens Bank	Intrepid Investment Bankers
BNP Paribas	Cook M&A Advisory Services	First National Capital	Intrinsic
BofA Securities	Copper Run	Flagstar Capital Markets	JP Morgan Chase
Boxwood Partners	Corporate Finance Associates	FMI Capital Advisors	Janney Montgomery Scott
Brown Gibbons Lang		FORVIS Capital Advisors	
ButcherJoseph & Co.		Freedom Capital Markets	
C3 Capital Consulting		Freshbank Partners	

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Jefferies	NORCAP Global Partners	Regions Securities	Sumitomo Mitsui Banking Corporation
JEGI CLARITY	Norgestion	ReStore Capital	Synovus
Kaufman Rossin	North Point Mergers & Acquisitions	Rockport Investment Partners	Synovus Financial
KeyBanc Capital Markets	Northmarq	Royal Bank of Canada	TD Bank
KippsDeSanto	Now Capital Partners	RubinBrown Corporate Finance	TD Securities
Knowcraft Analytics	NOW EXIT	Rydell Financial	Texas Capital Bank
KPMG Corporate Finance	Oberon Securities	SAB Capital	The Brownstein Corporation
Kroll Investment Banking	Objective Capital Partners	Salt Creek Partners	The Raine Group
KROST Corporate Finance	One 2800 Capital Advisors	SC&H Capital	ThinkEquity
Lazard	PALAZZO	Scotiabank Global Banking & Markets	TM Capital
LCG Advisors	Palm Tree	Sellside Group	Trafalgar Capital Partners
Lightning Rod Capital	PhiCap Advisors	SF&P Advisors	TrueNorth Capital Partners
Lincoln International	Piper Sandler & Company	SG Analytics	Truist Securities
Livingstone Partners	PJT Partners	Sierra Constellation Partners	TruSight
Locus Capital Partners	PKF Investment Banking	Skytale Group	TXN Advisors
M&T Bank	Platinum Bridge M&A Advisors	SMBC Nikko Securities America	UHY
Macquarie Capital	PMCF	SourceCo	US Capital Global
Marcus & Millichap	PREA Ltd.	Southwind Capital	Valufinder Group
MarketChemica & Associates	Price Bailey	Spearhead Corporate Development	Vander Kaay
Masthead Financial & Capital Advisors	PricewaterhouseCoopers Corporate Finance	SRV Partners	Veld Mergers & Acquisitions
Matrix Capital Markets Group	Progress Partners	Statesman Business Advisors	VRA Partners
Matterhorn	Provident Healthcare Partners	Stephens	Welch Capital Partners
MedWorld Advisors	Pursant	Stifel	William Blair
Meridian Capital	Rabobank	StillPoint Capital	Windsor Capital
Merit Investment Bank	Rainier Group	Stonehaven	Wipfli Corporate Finance Advisors
Mesirow	Raymond James	Stout	Wiss Capital Advisors
Mirus Capital Advisors	RBG Capital Markets	Stubbs & Hightower	Withum
MUFG Bank	Red Mountain Capital Advisors	Stump & Company	Woodside Capital Partners
Nolan & Associates			Woodward Park Partners
Nomura Securities			Woosh Associates
			Zions Capital Markets